



SOCIETATEA NATIONALA DE TRANSPORT GAZE NATURALE
"TRANSGAZ"-S.A. MEDIAS

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No. 11968/08.05.2008

PRESS RELEASE

TRANSGAZ SA notifies all those concerned that, according to the financial communication calendar with Bucharest Stock Exchange, the meeting between the company's management and analysts representatives of various financial and banking institutions was held at HOWARD JOHNSON HOTEL, Bucharest, COLORADO hall.

The agenda of such meeting included the analysis of TRANSGAZ financial statements for the financial year ended on December 31st, 2007.

Analysts on behalf of the following institutions – Raiffeisen Capital & Investment Research; ETEBA Romania SA; BRD Securities SA-Group Societe Generale; ING Bank; ESTINVEST; Alpha Finance; EFG EuroBank Securities; Wood & Company; BCR Bucharest; GM Invest – and representatives of mass-media attended the above-mentioned meeting.

The addressed issues mainly referred to the factors influencing the revenues, expenses and results for 2007 and to aspects on the transit contracts, the National Gas Transmission System, the stage of the discussions on the dispatching-balancing tariff, the investment programme, etc.

Due to the fact that the meeting proved fruitful and active, the company's management expresses gratitude to all participants and trusts that the analysis reports to be drawn up shall consider both the conditions presented and the answers given in a professional manner.

Yours faithfully,

Ioan RUSU
Director General